UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

FEDERAL HOUSING FINANCE AGENCY, AS CONSERVATOR FOR THE FEDERAL NATIONAL MORTGAGE ASSOCIATION AND THE FEDERAL HOME LOAN MORTGAGE CORPORATION,

Plaintiff,

-against-

JPMORGAN CHASE & CO., et al.,

Defendants.

FEDERAL HOUSING FINANCE AGENCY, AS CONSERVATOR FOR THE FEDERAL NATIONAL MORTGAGE ASSOCIATION AND THE FEDERAL HOME LOAN MORTGAGE CORPORATION,

Plaintiff.

-against-

HSBC NORTH AMERICA HOLDINGS, INC., et al.,

Defendants.

FEDERAL HOUSING FINANCE AGENCY, AS CONSERVATOR FOR THE FEDERAL NATIONAL MORTGAGE ASSOCIATION AND THE FEDERAL HOME LOAN MORTGAGE CORPORATION,

Plaintiff,

-against-

BARCLAYS BANK PLC, et al.,

Defendants.

DECLARATION OF NICHOLAS F. JOSEPH

11 Civ. 6188 (DLC)

11 Civ. 6189 (DLC)

11 Civ. 6190 (DLC)

Plaintiff,

11 Civ. 6192 (DLC)

-against-

DEUTSCHE BANK AG, et al.,

Defendants.

FEDERAL HOUSING FINANCE AGENCY, AS CONSERVATOR FOR THE FEDERAL NATIONAL MORTGAGE ASSOCIATION AND THE FEDERAL HOME LOAN MORTGAGE CORPORATION,

Plaintiff,

11 Civ. 6193 (DLC)

-against-

FIRST HORIZON NATIONAL CORP., et al.,

Defendants.

FEDERAL HOUSING FINANCE AGENCY, AS CONSERVATOR FOR THE FEDERAL NATIONAL MORTGAGE ASSOCIATION AND THE FEDERAL HOME LOAN MORTGAGE CORPORATION,

Plaintiff,

11 Civ. 6195 (DLC)

-against-

BANK OF AMERICA CORP., et al.,

Plaintiff,

11 Civ. 6196 (DLC)

-against-

CITIGROUP INC., et al.,

Defendants.

FEDERAL HOUSING FINANCE AGENCY, AS CONSERVATOR FOR THE FEDERAL NATIONAL MORTGAGE ASSOCIATION AND THE FEDERAL HOME LOAN MORTGAGE CORPORATION,

Plaintiff,

11 Civ. 6198 (DLC)

-against-

GOLDMAN, SACHS & CO., et al.,

Defendants.

FEDERAL HOUSING FINANCE AGENCY, AS CONSERVATOR FOR THE FEDERAL NATIONAL MORTGAGE ASSOCIATION AND THE FEDERAL HOME LOAN MORTGAGE CORPORATION,

Plaintiff,

11 Civ. 6200 (DLC)

-against-

CREDIT SUISSE HOLDINGS (USA), INC., et al.,

Plaintiff,

11 Civ. 6201 (DLC)

-against-

NOMURA HOLDING AMERICA, INC., et al.,

Defendants.

FEDERAL HOUSING FINANCE AGENCY, AS CONSERVATOR FOR THE FEDERAL NATIONAL MORTGAGE ASSOCIATION AND THE FEDERAL HOME LOAN MORTGAGE CORPORATION,

Plaintiff,

11 Civ. 6202 (DLC)

-against-

MERRILL LYNCH & CO., INC., et al.,

Defendants.

FEDERAL HOUSING FINANCE AGENCY, AS CONSERVATOR FOR THE FEDERAL NATIONAL MORTGAGE ASSOCIATION AND THE FEDERAL HOME LOAN MORTGAGE CORPORATION,

Plaintiff,

11 Civ. 6203 (DLC)

-against-

SG AMERICAS, INC., et al.,

Plaintiff,

11 Civ. 6739 (DLC)

-against-

MORGAN STANLEY, et al.,

Defendants.

FEDERAL HOUSING FINANCE AGENCY, AS CONSERVATOR FOR THE FEDERAL NATIONAL MORTGAGE ASSOCIATION AND THE FEDERAL HOME LOAN MORTGAGE CORPORATION,

Plaintiff,

11 Civ. 7010 (DLC)

-against-

ALLY FINANCIAL INC., et al.,

Defendants.

FEDERAL HOUSING FINANCE AGENCY, AS CONSERVATOR FOR THE FEDERAL NATIONAL MORTGAGE ASSOCIATION AND THE FEDERAL HOME LOAN MORTGAGE CORPORATION,

Plaintiff,

11 Civ. 7048 (DLC)

-against-

GENERAL ELECTRIC COMPANY, et al.,

NICHOLAS F. JOSEPH makes the following declaration pursuant to 28 U.S.C. § 1746:

- 1. I am a member of the Bar of this Court and an attorney with the law firm of Quinn Emanuel Urquhart & Sullivan, LLP, attorneys for Plaintiff Federal Housing Finance Agency, as Conservator for the Federal National Mortgage Association and the Federal Home Loan Mortgage Corporation, in certain of the above-captioned actions.
- 2. I respectfully submit this declaration in support of Plaintiff's Memorandum of Law in Opposition to Defendants' Motion To Exclude the October 10, 2012 Expert Report of Charles D. Cowan, Ph.D. Regarding Sampling Methodology and to transmit to the Court true and correct copies of the documents described below and annexed hereto.
- 3. <u>Exhibit A</u> is a true and correct copy of a letter from Philippe Z. Selendy, Richard A. Schirtzer, Christine H. Chung, and Manisha M. Sheth of Quinn Emanuel Urquhart & Sullivan, LLP, and Michael A. Hanin of Kasowitz, Benson, Torres & Friedman, LLP, to Amanda Davidoff of Sullivan & Cromwell, LLP, dated October 16, 2012.
- 4. Exhibit B is a true and correct copy of a letter from Philippe Z. Selendy, Richard A. Schirtzer, Christine H. Chung, and Manisha M. Sheth of Quinn Emanuel Urquhart & Sullivan, LLP, and Michael A. Hanin of Kasowitz, Benson, Torres & Friedman, LLP, to Amanda Davidoff of Sullivan & Cromwell, LLP, dated October 24, 2012 (the "October 24 Letter").
- 5. <u>Exhibit C</u> is a true and correct copy of Table A, which was enclosed with the October 24 Letter.
- 6. <u>Exhibit D</u> is a true and correct copy of the Revised Appendix 1 to the Second Cowan Report, which was enclosed with the October 24 Letter.

- 7. Exhibit E is a true and correct copy of the Revised Appendix 2 to the Second Cowan Report, which was enclosed with the October 24 Letter.
- 8. Exhibit F is a true and correct copy of Appendix 3 to the Second Cowan Report, which was enclosed with the October 24 Letter.
- 9. <u>Exhibit G</u> is a true and correct copy of the Revised Appendix 4 to the Second Cowan Report, which was enclosed with the October 24 Letter.
- 10. <u>Exhibit H</u> is a true and correct copy of the Revised Appendix 5 to the Second Cowan Report, which was enclosed with the October 24 Letter.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York November 9, 2012

Nicholas F. Joseph